

**MAY 6, 2011**

ICLEF Conference Center  
230 East Ohio Street, 5<sup>th</sup> Floor  
Indianapolis, Indiana 46204

**6 CLE HOURS**

**MEDICAID IN INDIANA  
FOR THE ELDERLY  
AND DISABLED**

- PRIVATIZATION/MODERNIZATION OF FSSA:  
WHERE IT STANDS & HOW TO WORK WITH IT
- FINANCIAL ELIGIBILITY
- SPOUSAL IMPOVERISHMENT RULES
- HOME CARE OPTIONS
- RULES ON TRANSFERS OF ASSETS
- ESTATE RECOVERY
- PLANNING STRATEGIES
- APPEALS

Presented by the

**SENIOR LAW PROJECT  
OF  
INDIANA LEGAL SERVICES, INC.**

## SCHEDULE

REGISTRATION	8:30 a.m.
START TIME	8:50 a.m.
LUNCH	12 Noon - 1:15 p.m. (On own)
ADJOURNMENT	4:45 p.m.

## OVERVIEW

This comprehensive training is designed for beginners and experienced advocates in the area of Medicaid for the elderly and disabled. We will cover eligibility, services covered, and the application and review process. We will discuss Indiana's privatization/modernization initiative, including its "hybrid" system. Emphasis will be placed on financial eligibility and planning for long term care. We will explain rules on estate recovery and transfers of assets. Finally, we will discuss use of the administrative appeal process, judicial review, and other litigation. Practical solutions will be offered for navigating the system.

## FACULTY

**CRYSTAL FRANCIS** is a Staff Attorney with the Senior Law Project of Indiana Legal Services, Inc. She has handled administrative and judicial Medicaid appeals for the disabled and elderly. She is a member of the Indiana and Arizona State Bar Associations.

**DENNIS FRICK** is Director of the Senior Law Project of Indiana Legal Services, Inc. He has represented Medicaid clients in administrative appeals, rule-making hearings, and in state and federal court. He is a member of the Indiana State Bar Association and the National Academy of Elder Law Attorneys. He is a past chair of the Elder Law Section of the Indiana State Bar Association.

**CLAIRE LEWIS** was formerly the Director of the Senior Law Project. She now has a private practice in Indianapolis where she focuses on Medicaid planning. She was Editor and Contributing Author for the 1996, 2000, 2005, and 2009 editions of the Indiana Bar Foundation's *Laws of Aging*, formerly the *Legal Reference For Older Hoosiers*. She is a member of the Indiana State Bar Association and the National Academy of Elder Law Attorneys. She is a past chair of the Elder Law Section of the Indiana State Bar Association and of the Indiana Chapter of the National Academy of Elder Law Attorneys.

# MEDICAID IN INDIANA FOR THE ELDERLY AND DISABLED

Friday, May 6, 2011 at the ICLEF Conference Center

Tuition: \$285.00      Manual only: \$170.00

A flash drive of the Manual is available as an  
add-on for an additional \$30.00 (Flash drive not sold separately.)

## REGISTRATION FORM

Name \_\_\_\_\_

Attorney No. \_\_\_\_\_ Telephone \_\_\_\_\_

Firm/Business \_\_\_\_\_

Address \_\_\_\_\_

City, State Zip \_\_\_\_\_

E-Mail \_\_\_\_\_

**Register online with your credit card**

**at indianajustice.org - or -**

**Mail registration form and payment to:**

Indiana Legal Services – Senior Law Project  
151 N. Delaware Street, #1640  
Indianapolis, IN 46204-2534

- Only **online** registrants will receive a confirmation.
- CLE credits -- This course has been approved for 6 credit hours of Indiana Education, and 5.5 credit hours for new attorneys.
- Direct inquiries to: Katie Coleman, (317) 631-9410, Ext. 2223.

Continuing Legal